

Notice of Retention of an Independent Registered Municipal Advisor

July 1, 2014

By publicly posting the following written disclosure on its website, the Municipal Electric Authority of Georgia (the “Authority”) intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

The Authority has retained Public Financial Management, Inc. (“PFM”), an independent registered municipal advisor (“IRMA”). The Authority will rely on its IRMA to provide advice and representation on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products. This certificate may be relied upon until this certificate no longer is posted on the Authority’s website.

Proposals may be addressed to the Authority by sending the same to James E. Fuller, Senior Vice President, Chief Financial Officer, Municipal Electric Authority of Georgia, 1470 Riveredge Parkway, N.W., Atlanta, GA 30328, telephone: (770) 563-0522, e-mail: jfuller@meagpower.org. If the proposal received will be seriously considered by the Authority, the Authority will share the document with its IRMA. Please note that, aside from regulatorily mandated correspondence between an underwriter and municipal advisor, the underwriter should not speak directly with or send documents directly to the municipal advisor unless specifically directed to do so by the Authority.

If you wish to learn the identity of individuals at our IRMA who will participate in any manner in advising us, including by participating in the management, direction, supervision, or performance of related activities, please contact PFM, telephone: (704) 319-7923 or email: macem@pfm.com.

MUNICIPAL ELECTRIC AUTHORITY OF GEORGIA