



Municipal Electric Authority of Georgia

ANNUAL INFORMATION STATEMENT

For The Fiscal Year Ended December 31, 2009

The following documents (collectively, the “Annual Information Statement”) set forth certain information concerning MEAG Power (including, among other things, MEAG Power’s outstanding debt, its Projects, certain of its Participants and its audited consolidated financial statements for its fiscal years 2009 and 2008). The information contained in the Annual Information Statement speaks only as of the date thereof, and MEAG Power assumes no duty to update any information contained in the Annual Information Statement.

In accordance with the provisions of Rule 15c2-12, as amended (“Rule 15c2-12”), promulgated by the United States Securities and Exchange Commission (the “SEC”) pursuant to the Securities Exchange Act of 1934, as amended, MEAG Power has filed the Annual Information Statement with the Municipal Securities Rulemaking Board (the “MSRB”) through the MSRB’s Electronic Municipal Market Access (“EMMA”) website currently located at <http://emma.msrb.org> pursuant to Rule 15c2-12 in satisfaction of MEAG Power’s obligations under certain continuing disclosure undertakings made by MEAG Power pursuant to Rule 15c2-12 with respect to certain issues of its bonds. Because of limitations inherent in the electronic transmission of documents, the appearance (but not the content) of the Annual Information Statement on this website may differ from the version thereof filed with the MSRB through the EMMA website.

In accordance with Rule 15c2-12, MEAG Power may, from time to time, include by specific reference in the official statements or other offering documents relating to its securities all or any portion of the information contained in the Annual Information Statement, to the extent specified in such official statements or other offering documents (and subject to any provision of any such official statement or other offering document modifying, supplementing or superseding any such included portion). The Annual Information Statement is provided on this website for informational purposes only and must not be considered to be an offer to sell or the solicitation of an offer to buy any securities of MEAG Power in any jurisdiction, which offer or solicitation may only be made by an official statement or other offering document.

Each viewer acknowledges that (a) MEAG Power is not, by the Annual Information Statement, offering to sell any securities, nor soliciting an offer to buy any securities, (b) the Annual Information Statement will not be construed by the viewer as any description of MEAG Power, any of its Participants or the other parties referred to therein or their respective affairs at any time subsequent to the date of the Annual Information Statement nor will the viewer assume from the availability of the Annual Information Statement on this website that the affairs of MEAG Power, any of its Participants or the other parties referred to therein have not changed since the date of the Annual Information Statement and (c) because the information contained in the Annual Information Statement may be out of date or incomplete, the Annual Information Statement must not be relied upon in connection with any decision to purchase or sell any securities of MEAG Power.

**MEAG POWER BONDS SUBJECT TO
CONTINUING DISCLOSURE UNDERTAKINGS**

Power Revenue Bonds
Federally Taxable

Power Revenue Bonds, Taxable Series Two

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number	Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2011	\$ 840,000	4.480%	373541VS7	2013	\$ 925,000	4.740%	373541VU2
2012	880,000	4.670%	373541VT5	2014	960,000	4.790%	373541VV0

Power Revenue Bonds
Tax-Exempt

Power Revenue Bonds, Series FF

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number	Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2011	\$ 350,000	4.000%	373541WR8	2019	\$ 340,000	4.000%	373541WZ0
2012	250,000	4.000%	373541WS6	2020	350,000	4.000%	373541XA4
2013	260,000	4.000%	373541WT4	2021	315,000	4.125%	373541XB2
2014	380,000	4.000%	373541WU1	2022	13,795,000	5.000%	373541XC0
2015	285,000	4.000%	373541WV9	2023	9,865,000	5.000%	373541XD8
2016	410,000	4.000%	373541WW7	2026	6,200,000	5.000%	373541XF3
2017	310,000	4.000%	373541WX5	2026	2,000,000	5.000%	373541XE6
2018	435,000	4.000%	373541WY3				

Project One Subordinated Bonds
Federally Taxable

Project One Subordinated Bonds, Taxable Series 2005A-1

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number	Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2011	\$ 1,210,000	4.35%	626207MT8	2019	\$ 14,785,000	5.07%	626207MV3
2012	1,875,000	4.50%	626207MU5	2030	55,440,000	5.43%	626207MW1

Project One Subordinated Bonds, Taxable Series 2005F

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number	Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2011	\$ 9,575,000	5.000%	626207TH7	2014	\$ 485,000	5.000%	626207TL8
2012	17,760,000	5.100%	626207TJ3	2015	655,000	5.000%	626207TM6
2013	250,000	5.000%	626207TK0				

* Note: The CUSIP numbers listed in this SCHEDULE I are provided for the convenience of bondholders. MEAG Power is not responsible for the accuracy or completeness of such numbers.

**MEAG POWER BONDS SUBJECT TO
CONTINUING DISCLOSURE UNDERTAKINGS**

Project One Subordinated Bonds, Taxable Series 2007B

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number	Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2011	\$ 285,000	5.500%	373541N98	2016	\$ 375,000	5.625%	373541P62
2012	300,000	5.500%	373541P21	2017	395,000	5.650%	373541P70
2013	315,000	5.500%	373541P39	2018	415,000	5.700%	373541P88
2014	335,000	5.600%	373541P47	2024	3,045,000	5.700%	373541P96
2015	355,000	5.625%	373541P54	2035	9,180,000	6.000%	373541Q20

Project One Subordinated Bonds, Taxable Series 2009A

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2011	\$ 7,800,000	4.125%	626207XA7
2012	123,160,000	5.000%	626207XB5

**Project One Subordinated Bonds
*Tax-Exempt***

Project One Subordinated Bonds, Series 1998A

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number	Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2011	\$ 6,115,000	5.000%	626207GJ7	2014	\$ 11,355,000	5.250%	626207GM0
2012	6,420,000	5.000%	626207GK4	2015	13,730,000	5.250%	626207GN8
2013	15,660,000	5.250%	626207GL2				

Project One Subordinated Bonds, Series 1994B

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2016	\$ 25,000,000	Variable	626207CQ5

Project One Subordinated Bonds, Series 1994C

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2020	\$ 25,000,000	Variable	626207CR3

Project One Subordinated Bonds, Series 1994D

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2022	\$ 50,000,000	Variable	626207CM4

Project One Subordinated Bonds, Series 1994E

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2026	\$ 78,445,000	Variable	626207CS1

Project One Subordinated Bonds, Series 2003A

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2020	\$ 5,845,000	5.000%	626207KN3
2021	5,235,000	5.000%	626207KP8
2022	8,765,000	5.000%	626207KQ6

**MEAG POWER BONDS SUBJECT TO
CONTINUING DISCLOSURE UNDERTAKINGS**

Project One Subordinated Bonds, Series 2005A-2

Maturity Date (January 1)	Principal Amount	Yield	Original Cusip Number	Maturity Date (January 1)	Principal Amount	Yield	Original Cusip Number
2030	\$ 338,705.10	5.680%	626207MJ0	2033	\$ 1,639,067.50	5.760%	626207MM3
2031	1,868,937.70	5.690%	626207MK7	2034	1,036,571.65	5.760%	626207MN1
2032	1,743,903.70	5.740%	626207ML5				

Project One Subordinated Bonds, Series 2005D

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number	Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2011	\$ 6,960,000	5.000%	626207SK1	2018	\$ 260,000	4.000%	626207SS4
2012	7,305,000	5.000%	626207SL9	2019	2,235,000	5.000%	626207ST2
2013	4,495,000	5.000%	626207SM7	2019	2,000,000	4.000%	626207SU9
2014	1,585,000	5.000%	626207SN5	2020	4,795,000	5.000%	626207SV7
2015	1,015,000	5.000%	626207SP0	2021	4,590,000	5.000%	626207SW5
2016	1,025,000	5.000%	626207SQ8	2024	295,000	4.250%	626207SX3
2017	1,055,000	5.000%	626207SR6	2025	1,890,000	4.250%	626207SY1

Project One Subordinated Bonds, Series 2005E

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number	Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2011	\$ 2,710,000	5.000%	626207SC9	2021	\$ 2,415,000	5.000%	626207SF2
2012	5,815,000	5.000%	626207SD7	2025	2,415,000	5.000%	626207SG0
2013	2,630,000	5.000%	626207SE5				

Project One Subordinated Bonds, Series 2007A-1

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number	Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2011	\$ 7,190,000	3.750%	373541K75	2016	\$ 1,050,000	3.750%	373541L74
2012	7,570,000	4.000%	373541K83	2017	1,935,000	4.000%	373541L90
2013	1,985,000	4.000%	373541K91	2021	770,000	4.000%	373541M65
2014	3,025,000	4.000%	373541L33	2026	1,285,000	4.250%	373541N31
2015	1,090,000	4.000%	373541L58				

Project One Subordinated Bonds, Series 2007A-2

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number	Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2013	\$ 6,500,000	5.000%	373541L25	2020	\$ 19,515,000	Variable	373541M57
2014	3,460,000	5.000%	373541L41	2021	7,475,000	Variable	373541M73
2015	3,495,000	4.500%	373541L66	2022	10,600,000	Variable	373541M81
2016	3,885,000	5.000%	373541L82	2023	6,720,000	5.000%	373541M99
2017	2,650,000	4.375%	373541M24	2025	5,690,000	5.000%	373541N23
2018	5,085,000	5.000%	373541M32	2026	6,855,000	5.000%	373541N49
2019	9,135,000	Variable	373541M40				

**MEAG POWER BONDS SUBJECT TO
CONTINUING DISCLOSURE UNDERTAKINGS**

Project One Subordinated Bonds, Series 2008A

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number	Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2011	\$ 2,065,000	3.125%	626207UL6	2017	\$ 43,940,000	5.250%	626207US1
2012	9,735,000	5.000%	626207UM4	2018	39,620,000	5.250%	626207UT9
2013	4,675,000	5.000%	626207UN2	2019	13,785,000	5.250%	626207UU6
2014	9,140,000	5.000%	626207UP7	2020	3,625,000	5.250%	626207UV4
2015	4,060,000	5.000%	626207UQ5	2021	7,395,000	5.250%	626207UW2
2016	13,580,000	5.250%	626207UR3				

Project One Subordinated Bonds, Series 2008D

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number	Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2012	\$ 5,125,000	4.000%	626207WC4	2017	\$ 590,000	4.000%	626207WM2
2013	840,000	4.000%	626207WD2	2017	1,785,000	5.000%	626207WN0
2013	1,910,000	5.000%	626207WE0	2018	3,135,000	4.700%	626207WP5
2014	700,000	4.000%	626207WF7	2018	1,205,000	5.000%	626207WQ3
2014	2,200,000	5.000%	626207WG5	2019	177,015,000	5.750%	626207WR1
2015	800,000	4.000%	626207WH3	2020	36,960,000	5.750%	626207WS9
2015	2,525,000	5.000%	626207WJ9	2023	55,800,000	6.000%	626207WT7
2016	730,000	4.000%	626207WK6	2026	5,835,000	5.625%	626207WU4
2016	2,335,000	5.000%	626207WL4	2026	38,625,000	5.500%	626207WV2

Project One Subordinated Bonds, Series 2009B

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number	Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2011	\$ 955,000	2.000%	626207XJ8	2016	\$ 27,785,000	5.000%	626207XP4
2012	2,560,000	3.000%	626207XK5	2017	3,550,000	4.000%	626207XQ2
2013	2,650,000	3.000%	626207XL3	2018	2,810,000	4.000%	626207XR0
2014	2,760,000	3.000%	626207XM1	2019	2,920,000	4.000%	626207XS8
2015	2,865,000	3.250%	626207XN9	2020	214,830,000	5.000%	626207XT6

**General Resolution Projects Senior Bonds
*Tax-Exempt***

General Power Revenue Bonds, Series 2002A

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number	Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2013	\$ 2,000,000	3.500%	373541VB4	2017	\$ 3,975,000	4.000%	373541VF5
2013	25,965,000	5.250%	373541VC2	2017	11,530,000	5.000%	373541VG3
2014	2,245,000	3.625%	373541VD0	2018	1,520,000	4.125%	373541VH1
2014	27,150,000	5.250%	373541VE8	2018	32,640,000	5.000%	373541VJ7

**MEAG POWER BONDS SUBJECT TO
CONTINUING DISCLOSURE UNDERTAKINGS**

General Resolution Projects Subordinated Bonds
Federally Taxable

General Resolution Projects Subordinated Bonds, Taxable Series 2005A

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number	Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2011	\$ 8,785,000	5.100%	626207TS3	2014	\$ 6,280,000	5.250%	626207TV6
2012	9,045,000	5.150%	626207TT1	2015	1,295,000	5.250%	626207TW4
2013	1,915,000	5.200%	626207TU8				

**General Resolution Projects Subordinated Bonds,
Taxable Series 2007A**

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2035	\$ 30,000,000	5.95%	373541Q38

**General Resolution Projects Subordinated Bonds,
Taxable Series 2009A**

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2011	\$ 9,900,000	4.125%	626207XD1
2012	27,870,000	5.000%	626207XE9

General Resolution Projects Subordinated Bonds
Tax-Exempt

General Resolution Projects Subordinated Bonds, Series 1998A

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number	Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2011	\$ 480,000	4.500%	626207HB3	2013	\$ 525,000	4.600%	626207HD9
2012	500,000	4.500%	626207HC1	2014	550,000	4.700%	626207HE7

General Resolution Projects Subordinated Bonds, Series 2008A

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number	Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2011	\$ 2,005,000	3.125%	626207UZ5	2016	\$ 3,480,000	5.000%	626207VH4
2012	2,115,000	4.000%	626207VA9	2017	3,390,000	4.000%	626207VJ0
2013	2,680,000	3.625%	626207VB7	2018	715,000	4.250%	626207VK7
2014	750,000	4.000%	626207VC5	2018	2,645,000	5.250%	626207VL5
2014	2,000,000	5.000%	626207VD3	2019	24,495,000	5.250%	626207VM3
2015	1,090,000	4.000%	626207VE1	2020	700,000	4.375%	626207VN1
2015	2,060,000	5.000%	626207VF8	2021	11,240,000	5.250%	626207VP6
2016	1,150,000	4.000%	626207VG6				

**General Resolution Projects Subordinated Bonds,
Series 2008C**

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2019	9,870,000	5.500%	626207VZ4
2020	1,135,000	5.250%	626207WA8

**MEAG POWER BONDS SUBJECT TO
CONTINUING DISCLOSURE UNDERTAKINGS**

General Resolution Projects Subordinated Bonds, Series 2009B

Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number	Maturity Date (January 1)	Principal Amount	Interest Rate	Original Cusip Number
2011	\$ 95,000	2.000%	626207XU3	2017	\$ 245,000	4.000%	626207YA6
2012	250,000	3.000%	626207XV1	2018	250,000	4.000%	626207YB4
2013	255,000	3.000%	626207XW9	2019	260,000	4.000%	626207YC2
2014	270,000	3.000%	626207XX7	2020	920,000	4.000%	626207YD0
2015	275,000	3.250%	626207XY5	2020	6,735,000	5.000%	626207YE8
2016	1,155,000	4.000%	626207XZ2				

**Combustion Turbine Project Revenue Bonds
*Tax-Exempt***

Combustion Turbine Project Revenue Bonds, Series 2002A

Maturity Date (November 1)	Principal Amount	Interest Rate	Original Cusip Number	Maturity Date (November 1)	Principal Amount	Interest Rate	Original Cusip Number
2010	\$ 8,290,000	5.250%	626207JR6	2015	\$ 6,465,000	5.250%	626207KA1
2010	2,240,000	3.500%	626207JQ8	2015	5,525,000	4.100%	626207JZ8
2011	8,805,000	5.250%	626207JT2	2016	12,295,000	5.250%	626207KB9
2011	1,995,000	3.600%	626207JS4	2017	12,670,000	5.250%	626207KC7
2012	7,735,000	5.250%	626207JV7	2018	13,070,000	5.250%	626207KD5
2012	3,330,000	3.700%	626207JU9	2020	13,140,000	5.250%	626207KF0
2013	11,350,000	5.250%	626207JW5	2021	13,575,000	5.250%	626207KG8
2014	8,305,000	5.250%	626207JV1	2022	12,030,000	5.250%	626207KJ2
2014	3,360,000	4.000%	626207JX3	2022	2,000,000	4.800%	626207KH6

**Combined Cycle Project Revenue Bonds
*Tax-Exempt***

Combined Cycle Project Revenue Bonds, Series 2003A

Maturity Date (November 1)	Principal Amount	Interest Rate	Original Cusip Number	Maturity Date (November 1)	Principal Amount	Interest Rate	Original Cusip Number
2010	\$ 3,345,000	3.000%	626207KW3	2016	\$ 2,305,000	4.000%	626207LF9
2011	3,415,000	4.000%	626207KX1	2017	4,280,000	5.125%	626207LH5
2012	2,290,000	3.650%	626207KZ6	2018	3,365,000	5.000%	626207LK8
2012	1,250,000	4.000%	626207KY9	2018	1,100,000	4.250%	626207LJ1
2013	2,085,000	3.800%	626207LB8	2019	4,645,000	5.000%	626207LL6
2013	1,570,000	4.000%	626207LA0	2020	4,705,000	5.000%	626207LM4
2014	2,755,000	5.250%	626207LD4	2021	3,775,000	5.000%	626207LP7
2014	1,015,000	3.750%	626207LC6	2021	1,120,000	4.500%	626207LN2
2015	3,920,000	5.250%	626207LE2	2022	5,105,000	5.000%	626207LQ5
2016	1,790,000	5.250%	626207LG7	2029	4,400,000	4.750%	626207LT9

Combined Cycle Project Revenue Bonds, Series 2010A

Maturity Date (November 1)	Principal Amount	Interest Rate	Original Cusip Number	Maturity Date (November 1)	Principal Amount	Interest Rate	Original Cusip Number
2010	\$ 170,000	2.000%	626207YY4	2021	\$ 2,105,000	3.700%	626207ZK3
2011	2,810,000	3.000%	626207YZ1	2021	1,840,000	5.000%	626207ZU1
2012	2,945,000	3.000%	626207ZA5	2022	4,125,000	3.750%	626207ZL1
2013	2,980,000	3.000%	626207ZB3	2023	24,105,000	5.000%	626207ZM9
2014	3,055,000	4.000%	626207ZC1	2024	25,000,000	5.000%	626207ZN7
2015	3,135,000	4.000%	626207ZD9	2025	4,670,000	4.100%	626207ZP2
2016	3,250,000	4.000%	626207ZE7	2026	4,850,000	4.125%	626207ZQ0
2017	3,395,000	5.000%	626207ZF4	2027	5,040,000	5.000%	626207ZR8
2018	3,555,000	5.000%	626207ZG2	2028	5,285,000	5.000%	626207ZS6
2019	16,780,000	5.000%	626207ZH0	2029	5,545,000	4.375%	626207ZT4
2020	3,770,000	5.000%	626207ZJ6				

**MEAG POWER BONDS SUBJECT TO
CONTINUING DISCLOSURE UNDERTAKINGS**

Plant Vogtle Units 3&4 Project M Bonds
Federally Taxable

Plant Vogtle Units 3&4 Project M Bonds, Series 2010A
Build America Bonds

Maturity Date (April 1)	Principal Amount	Interest Rate	Original Cusip Number
2057	\$ 1,012,235,000	6.655%	626207UM0

Plant Vogtle Units 3&4 Project M Bonds
Tax-Exempt

Plant Vogtle Units 3&4 Project M Bonds, Series 2010B

Maturity Date (April 1)	Principal Amount	Interest Rate	Original Cusip Number
2017	\$ 5,005,000	5.000%	626207YN8
2018	7,565,000	5.000%	626207YP3
2019	3,160,000	5.000%	626207YQ1
2040	980,000	5.000%	626207YR9

Plant Vogtle Units 3&4 Project J Bonds
Federally Taxable

Plant Vogtle Units 3&4 Project J Bonds, Series 2010A
Build America Bonds

Maturity Date (April 1)	Principal Amount	Interest Rate	Original Cusip Number
2057	\$ 1,224,265,000	6.637%	626207YF5

Plant Vogtle Units 3&4 Project J Bonds
Tax-Exempt

Plant Vogtle Units 3&4 Project J Bonds, Series 2010B

Maturity Date (April 1)	Principal Amount	Interest Rate	Original Cusip Number
2017	\$ 6,175,000	5.000%	626207YG3
2018	10,950,000	5.000%	626207YH1
2019	5,175,000	5.000%	626207YJ7
2020	460,000	5.000%	626207YL2
2040	1,410,000	5.000%	626207YK4

Plant Vogtle Units 3&4 Project P Bonds
Federally Taxable

Plant Vogtle Units 3&4 Project P Bonds, Series 2010A
Build America Bonds

Maturity Date (April 1)	Principal Amount	Interest Rate	Original Cusip Number
2057	\$ 383,405,000	7.055%	626207YS7

Plant Vogtle Units 3&4 Project P Bonds
Tax-Exempt

Plant Vogtle Units 3&4 Project P Bonds, Series 2010B

Maturity Date (June 21)	Principal Amount	Interest Rate	Original Cusip Number
2017	\$ 1,820,000	5.000%	626207YT5
2018	3,240,000	5.000%	626207YU2
2019	1,520,000	5.000%	626207YV0
2020	70,000	4.000%	626207YW8
2040	440,000	5.000%	626207YX6